

Join the
Realizing Dreams Legacy Society

At its founding in 1972, The Arc of Somerset County could not have imagined the challenges we encounter today. And forty years from now, we will face problems we cannot presently foresee. Planned gifts will provide The Arc with financial resources to prepare ourselves to deal with those challenges now and into the future.

Through their generosity, members of the *Realizing Dreams Legacy Society* allow The Arc to continue to address the lifelong needs of families in the Somerset County area who have a child, sibling or loved one with a disability. In this way, planned giving can be considered a gift that today's families will pass on to the families of tomorrow.

Members of the *Realizing Dreams Legacy Society* are recognized as outstanding philanthropic leaders. They receive special recognition, as well as invitations to all Arc events including any exclusive Legacy Society events. Members also receive Arc memberships and publications.

There are two ways to become a member of the *Realizing Dreams Legacy Society*. First, donors that include The Arc in their estate plan are eligible for membership. Alternatively, donors can make a multi-year pledge of at least \$500 per year for at least 5 years.

Please contact the Development Department at The Arc today in order to list your name among the many who are committed to ensuring that all individuals with intellectual and developmental disabilities are able to *realize their dreams*.

Your gift will ensure that tomorrow's families receive the necessary services for their member with a disability.

"Brian's got very complex disabilities, both physical and mental. Not only has The Arc been able to manage those complex disabilities, both from a nursing and support perspective, but they've been able to truly allow those disabilities to just melt into the background. I can't imagine what Brian's life would be like without The Arc."

- Edana Desatnick,
Parent of a Camp Jotoni camper
Former Arc Board Member



Please contact us to learn more about planned giving and the Realizing Dreams Legacy Society.

The Arc of Somerset County
141 South Main Street
Manville, NJ 08835
Phone: 908-725-8544
Fax: 908-704-0850
Federal I.D. # 22-1968555

www.thearcosomerset.org

Planned Giving

at

The Arc of Somerset County



*Achieve
With
Us*




The Arc
of Somerset County

Planned Giving at The Arc of Somerset County



From its humble beginning in 1972 with just 16 clients and two employees, The Arc of Somerset County has grown to

serving over 1,000 individuals with intellectual and developmental disabilities and their families. We have been able to achieve such growth because of the support and generosity of our family members, community partners, friends, and individual donors.

By making a planned gift, you are ensuring that The Arc of Somerset County will be able to continue with its mission of providing quality services and advocacy for individuals with disabilities to support development and achievement at every stage of life.



Donors make planned gifts to:

- give something back
- leave a legacy
- support important causes

Advantages of planned giving may include:

- reduced current taxable income
- reduction of capital gains tax
- increased retirement income
- estate planning
- recognition opportunities



Contact The Arc *today* to learn how you can make a difference in the lives of individuals with disabilities tomorrow.

Gift Options

LIFE INSURANCE

You can make a gift of life insurance by designating The Arc as the owner or beneficiary of a policy. When The Arc is named the owner of a paid-up policy or a policy with internal cash value on which future payments are owed, you may claim a charitable deduction.

Beneficiary designations are a great way to make a gift while providing you with certain tax advantages.

BEQUESTS

You can provide an enduring gift to The Arc through your Will or Living Trust. By including The Arc in your estate plans, you can specify that some or all of your assets come to us after your lifetime. At that time, the assets will pass to The Arc, and your estate can take a charitable deduction for the amount of your bequest.

RETIREMENT PLAN ASSETS

You can name The Arc as survivor beneficiary on your qualified retirement plan. By doing so, the gift becomes exempt from estate tax and thus the entire gift will go to The Arc.



CHARITABLE LEAD TRUST

You can establish a charitable lead trust by transferring cash or assets to a trust for the benefit of The Arc. Your trust then provides annual income to The Arc for a fixed period.



CHARITABLE REMAINDER TRUST

You may create a charitable remainder trust for The Arc by placing assets into a trust that will provide you a tax deduction and generate income today. The remainder of the trust passes to The Arc as a legacy gift.

Gift planning can enhance both the value of your estate and your bequest to The Arc.



Achieve with us.